Carmarthen u3a Caerfyrddin

Application Form

Please read the notes section before completing this form, and please print your details clearly.

If you have any questions about this form or any other aspect of u3a membership, please email membership@carmarthenu3a.org.uk.

Your contact details:

1st applicant

Title: …… Name: …… Family/Surname: ……

Tel: …… E-mail: …… @ ……

2nd applicant

Title: …… Name: …… Family/Surname: ……

Telephone: …… E-mail: …… @ ……

Address (must be same for both applicants)

……

……Post code: ……

The above information will be held on a computerised database or in a file used only for u3a business and communications. We use your contact and above details in accordance with the u3a's Data Protection Policy available at the u3a's website or on request.

Please ensure you have read and understood the terms of the Constitution and Code of Conduct available at the u3a's website and by signing your membership form you are agreeing to comply with their provisions.

Declaration

I/we wish to join Carmarthen u3a and agree to abide by the u3a's Constitution and Code of Conduct.

1st applicant signature: …… Date: ……

2nd applicant signature: …… Date: ……

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1st applicant – your interests (gained from education, work, hobbies etc)

……

and any special areas of expertise you may have or offers of help

……

Please indicate if you are a Welsh speaker ☐ or Learner ☐

2nd applicant – your interests (gained from education, work, hobbies etc)

……

and any special areas of expertise you may have or offers of help

……

Any suggestions for new groups/activities

……

Please indicate if you are a Welsh speaker ☐ or Learner ☐

How did you hear about us? …….

NOTES:

- The annual subscription runs from 1st April to 31st March each year.
- There is no age limitation on joining the Carmarthen u3a.
- It is a condition of membership that members are retired or semi-retired.
- If you are a UK Income Taxpayer, Carmarthen u3a can reclaim tax paid on your subscriptions at no extra cost to you through the Gift Aid Scheme. If you would like this to happen, please indicate here and complete the form at the end. YES/NO
- The Third Age Matters (TAM) magazine is published free on the UK u3a website, but it is also available by post for an additional annual cost for the 5 editions. If you wish to receive these please state here and adjust your payment accordingly. YES/NO

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Making your application and payment

In person: Please bring the completed application form and payment to one of our monthly meetings. If paying by cash or cheque please have these in an envelope with the amount and your name(s) on the outside. Meetings are held at the Carmarthen Outdoor Bowling Club, SA31 1QP (adjacent to St Peter's car park) on the last Thursday of the month (not December). Please arrive by 2:00 pm to allow us plenty of time to process your application before the meeting starts.

On-Line: Payments can also be made by bank transfer to: Carmarthen u3a, account number: 00526149 and sort code: 30-91-68. Please reference your name (so we know who it's from).

Data Protection

The information you provide to Carmarthen u3a will be used for membership administration and in line with the Objects of the organisation as identified in our Constitution. We may use your contact information to keep you informed of our activities or to let you know of other events closely related to the Objects and to provide access to member only features of our website. Your personal details will not be supplied to an outside agency or party with the following exceptions:

- we will provide your name and address to the Third Age Trust should you have chosen to receive their Third Age Matters magazine by direct mail;
- we will provide information to HMRC in order for us to claim via the Gift Aid scheme;
- in the event of our u3a merging with another u3a, or establishing another separate local u3a, we will transfer your membership information to the new organisation.

Gift Aid

The Gift Aid scheme allows Carmarthen u3a, as a registered charity, to reclaim income tax and/or capital gains tax on the subscriptions paid by those members who pay one or more of these taxes. This means that 20% (40% or 45% for higher tax payers) of the subscription can be recovered by the u3a from HMRC at no cost to the member.

Please complete the form overleaf if you are a UK taxpayer and you would like Carmarthen u3a to reclaim tax on your membership subscription.

You will need to notify the u3a if your circumstances change such that you no longer pay sufficient tax to qualify for Gift Aid or otherwise wish to cancel this declaration.

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Charity Gift Aid Declaration

The HMRC's Gift Aid scheme allows Carmarthen u3a, as a registered charity, to reclaim income tax and/or capital gains tax on the subscriptions paid by those members who pay one or more of these taxes.

Please complete this form if you are a UK taxpayer and you would like the u3a to reclaim tax on your membership subscription(s) at no cost to yourself.

1st applicant

Title: …… Name: …….. Family or Surname: ……..……

2nd applicant

Title: …… Name: …….. Family or Surname: ……..……

Address (must be same for both applicants)

……

……Post code: ……..……

I would like Carmarthen u3a to treat all membership subscriptions I/we make in the future or have made in the past 4 years from the date of this Declaration until I notify you otherwise as Gift Aid donations.

I confirm that I/we have paid or will pay an amount of Income Tax and/or Capital Gains Tax each tax year (6th April to 5th April) at least equal to the tax reclaimed.

Signature …… Date ……..

- Note that married couples, couples in a civil partnership or people living at the same address can make declarations on the form with only one donor needing to sign providing both are UK tax payers.